

Stock Investment vs. Real Estate: Overall 10 Year Comparison

CONSIDER INVESTING \$40,000

Stock Investment (6% Annual Return)

2018	→	\$40,000
2019	→	\$42,400
2020	→	\$44,944
2021	→	\$47,640
2022	→	\$50,490
2023	→	\$53,529
2024	→	\$56,740
2025	→	\$60,145
2026	→	\$63,753
2027	→	\$67,579

RE Investment Using Leverage (5% per Year)

2018	→	\$200,000
2019	→	\$210,000
2020	→	\$220,500
2021	→	\$231,525
2022	→	\$243,101
2023	→	\$255,256
2024	→	\$268,019
2025	→	\$280,420
2026	→	\$295,491
2027	→	\$310,265

*Illustration purposes only. Information not guaranteed.

Experts believe returns are likely to be around 6% per year over the next 10 years.

\$40,000 at 6% per year

\$67,579 (Value in 2027)

- **\$40,000** (Original Investment)

= **\$27,579 Profit in 10 years**

20% down on a \$200,000 property

= **\$40,000** Rent pays for \$160,000 mortgage

Using leverage, the return or appreciation is based on the full value of \$200,000 home.

\$310,265 (Value in 2027)

- **\$200,000** (Original Purchase Price)

= **\$110,265 Profit in 10 years**

Using leverage, the same \$40,000 invested in real estate yields \$110,265 or almost 500% more than stocks!

For More Detailed Information Contact Us Today!



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