

Lending Questionnaire

Property Address _____
Name of Mortgage Company _____
Name of Loan Officer _____
Loan Officer Email & Cell _____
Loan Officer NMLS _____
Name of Principal Lending Manager _____
Name of Borrowers _____

I certify the following:

Borrower(s) has authorized Loan Officer to fill in the following document? Yes _____ No _____

Borrower(s) has applied for the following Type of Loan:
Conventional _____ FHA _____ DVA _____ USDA _____ State HFA Program _____ Other _____

Have you pulled a tri-merge credit report dated within 90 days from the contract closing date on applicant{s}? Yes _____ No _____

What is the middle score for each borrower? Borrower #1: _____ Borrower #2: _____

What is the DTI using current property taxes, home insurance, and HOA (if applicable)? _____

Are the documentable assets sufficient to meet both the down payment and reserve guidelines for the program? Yes _____ No _____

Are any of the funds needed to close coming from a gift or DPA? Yes _____ No _____

Has the Buyer's file been reviewed by an underwriter? Yes _____ No _____

Have you provided the borrower(s) a representation of charges, cash to close and total monthly payment based upon this offer? Yes _____ No _____

Has the borrower(s) provided the following:

The necessary income documentation required for underwriting? Yes _____ No _____

The necessary debt documentation required for underwriting? Yes _____ No _____

The necessary asset documentation required for underwriting? Yes _____ No _____

If the down payment is coming from a gift or DPA, has it been verified? Yes _____ No _____

Comments: _____

By signing below, I certify the information above to be true and accurate.

Loan Officer Signature _____

Date _____